# Virginia Department of Education's Sample IEP Form

For Use with Students up to Age Thirteen, as Appropriate

# TABLE OF CONTENTS

The Virginia Department of Education does not require that schools use this sample IEP format; it is offered as a best practice example. The sample IEP form is divided into two sections. The first section includes those pages that are the foundation of all IEPs. The second section includes those pages that will be added to the IEP as needed and sample formats for other purposes.

# **SECTION 1:** Foundation of All IEPs

- Cover Page: This page contains general information about the student and documentation of those individuals who participated in the development of the IEP. (page 3)
- Factors for IEP Team Considerations: This form may be used to document the team's consideration of the matters that the applicable regulations require the team to consider during the process of developing the IEP, along with any decisions made by the team regarding these matters. The documentation of these considerations, while not required, is best practice. However, all members of the IEP team must be aware of the factors that need to be considered by the IEP team during the development of the IEP. (page 4)
- Present Level of Academic Achievement and Functional Performance (pages 5-6)
- Measurable Annual Goals/Progress Reports (page 7)
- Services, Accommodations/Modifications (page 8)
- Services, Participation in State and Divisionwide Accountability/Assessment System (pages 9-10)
- Services, Least Restrictive Environment, Placement (pages 11-12)
- Services, Least Restrictive Environment, Placement-Preschool only (pages 13-14)
- Prior Notice (page 15)
- Prior Written Notice (page 16)

# **SECTION 2:** Additional Forms as Needed

- **Elementary IEP Process Checklist:** Example list that can be used to facilitate the IEP process. (page 18)
- **IEP Meeting Notice Sample** (page 19-20)
- Consent to Invite Agency Personnel Sample (page 21)
- Cover Page Medicaid Eligible Students: This page contains general information about the student and documentation of those individuals who participated in the development of the IEP and assists in meeting the documentation requirements for Medicaid students for which services are billed. (pages 22-23)
- Measurable Annual Goals/Progress Reports, continued (page 24)
- Short-term Objectives and/or Benchmarks: to be used as needed. (page 25)
- **Progress Report Comments**: This page can be used to provide comments on progress report codes. (page 26)
- Extended School Year Services: This page addresses services beyond the normal school year/day, if needed. (page 27)

COVER PAGE	
Student Name Allie Smith	Page _1 of _16
Student ID Number6789	Grade 1
DOB01/_01_/_2013_ Age6	Disability(ies) Speech-Language Impairment
Parent(s) Name Jacob and Elizabeth Smith	Email thesmithfamily@yahoo.com
Home Address 679 Willow Lane, Farmville, Virginia 23901	Primary (679) 231-8976
	Secondary (679) 123-4567
Date of IEP meeting	11_/1_/_2019
Date parent notified of IEP meeting	10/_16/_2019_
This IEP will be reviewed no later than	10_/_31/_2020
Most recent eligibility date	8/_7/_2019
Next re-evaluation, including eligibility, must occur before	8_/_7_/_2022
Copy of IEP given to parent (Name) _Elizabeth Smith	On (Date)11_/1_/2019_
IEP Teacher/ManagerLorie JacksonPhone	Number (565) 142-8723
The Individualized Education Plan (IEP) that accompanies this document is me approach. The IEP is a working document that outlines the student's vision for not written in isolation. The intent of an IEP is to bring together a team of peoporder to come to consensus on a plan and an appropriate and effective education each team will arrive at different answers, ideas and supports and services to ad and his/her family members are vital participants, as well as teachers, assistants	the future, strengths and needs. The IEP is ble who understand and support the student in a for the student. No two teams are alike and dress the student's unique needs. The student, specialists, outside service providers, and the

principal. When all team members are present, the valuable information shared supports the development of a rich student profile and education plan.

# PARTICIPANTS INVOLVED:

The list below indicates that the individual participated in the development of this IEP and the placement decision; it does not authorize consent. Parent consent is indicated on the "Prior Notice" page.

NAME OF PARTICIPANT	POSITION
Mrs. Susan Lesters	General Education Teacher
Mr. Alexander Camp	Coordinator/Administrative Designee
Mrs. Lorie Jackson	Special Education Teacher
Mrs. Elizabeth Smith	Parent
Ms. Aspen Mickles	Speech-Language Pathologist

### FACTORS FOR IEP TEAM CONSIDERATION

Student NameAllie Smith	Date11/1/2019 Page4 of16
Student ID Number: 6789	

During the IEP meeting, the following factors must be considered by the IEP team. Best practice suggests that the IEP team document that the factors were considered and any decision made relative to each. The factors are addressed in other sections of the IEP if not documented on this page (for example: see Present Level of Academic Achievement and Functional Performance).

#### 1. Results of the initial or most recent evaluation of the student:

On 8/7/2019, Allie was re-evaluated and was administered the Clinical Evaluation of Language Fundamentals-5<sup>th</sup> Edition (CELF-V) which assessed her expressive and receptive skills. Standard scores between 85-115 are seen as average. Allie scored a 77 on the receptive language and a 74 on the expressive language interpreted as being in the low range.

# 2. The strengths of the student;

Allie is an intelligent and positive six-year-old who is in the first grade. Allie actively participates in class and completes all of her class work to the best of her ability. Allie is shy and becomes quiet when she is unsure of how to answer questions or complete class work.

## 3. The academic, developmental, and functional needs of the student;

Allie demonstrates difficulty expressing her wants, needs, and ideas in the classroom. Allie uses two-word utterances when communicating limiting her ability to answer questions verbally in class. Allie's writing reflects her verbal language. Allie writes one to two words and has difficulty creating simple sentences. These language difficulties have an impact on Allie's education and classroom effectiveness. She frequently demonstrates frustration in the classroom when there is class discussion and writing assignments. When Allie's teacher sits besides her while she works, Allie shows less frustration and aids in her completing assignments to the best of her ability.

# 4. The concerns of the parent(s) for enhancing the education of their child;

Allie's parents are concerned that she is not able to fully express how she feels and that she will fall behind in school. Mr. and Mrs. Freeze want Allie to receive the support she needs to succeed in the classroom.

# 5. The communication needs of the student;

Allie receives speech/language therapy to address her expressive/receptive language skills.

# 6. The student's needs for benchmarks or short-term objectives;

Allie does not have short-term objectives in place at this time.

7. Whether the student requires assistive technology devices and services. When considering whether assistive technology is required, the IEP team may refer to the <u>Virginia Assistive Technology Resource Guide</u> to facilitate the discussions about goals and objectives, areas of difficulty, and whether AT devices or services are needed, and whether accessible instructional materials in alternate formats are needed.

Allie does not require Assistive Technology in place at this time.

8. In the case of a student whose behavior impedes his or her learning or that of others, consider the use of positive behavioral interventions, strategies, and supports to address that behavior;

Allie's behavior does not impede the learning of herself or others.

9. In the case of a student with limited English proficiency, consider the language needs of the student as those needs relate to the student's IEP;

Allie is English proficient.

10. In the case of a student who is blind or is visually impaired, provide for instruction in Braille and the use of Braille unless the IEP team determines after an evaluation of the student's reading and writing skills, needs, and appropriate reading and writing media, including an evaluation of the student's future needs for instruction in Braille or the use of Braille, that instruction in Braille or the use of Braille is not appropriate for the student. When considering that

Braille is not appropriate for the child the IEP team may use the Functional Vision and Learning Media Assessment for Students who are Pre-Academic or Academic and Visually Impaired in Grades K-12 (FVLMA) or similar instrument; and

Allie is not blind or visually impaired.

11. In the case of a student who is deaf or hard of hearing, consider the student's language and communication needs, opportunities for direct communications with peers and professional personnel in the student's language and communication mode, academic level, and full range of needs, including opportunities for direct instruction in the student's language and communication mode. The IEP team may use the Virginia Communication Plan when considering the student's language and communication needs and supports that may be needed.

Allie is not deaf or hard of hearing.

### PRESENT LEVEL OF ACADEMIC ACHEIVEMENT AND FUNCTIONAL PERFORMANCE

Student NameAllie Smith	Date11/_1/_2019 Page _6of_16
Student ID Number: 6789	

The Present Level of Academic Achievement and Functional Performance summarize the results of assessments that identify the student's interests, preferences, strengths and areas of need, including assistive technology and/or accessible materials. It also describes the effect of the student's disability on his or her involvement and progress in the general education curriculum, and for preschool children, as appropriate, how the disability affects the student's participation in appropriate activities. This includes the student's performance and achievement in academic areas such as writing, reading, mathematics, science, and history/social sciences. It also includes the student's performance in functional areas, such as self-determination, social competence, communication, behavior and personal management. Test scores, if included, should be self-explanatory or an explanation should be included, and the Present Level of Academic Achievement and Functional Performance should be written in objective measurable terms, to the extent possible. There should be a direct relationship among the desired goals, the Present Level of Academic Achievement and Functional Performance, and all other components of the IEP.

# **Strengths of the student:**

Allie is attentive throughout her classes and has minimal absences. Allie's teacher has stated that Allie does not exhibit behavioral problems. Even when Allie becomes frustrated, she does not have frustration outbursts. Allie is doing well in Math, Social Studies, and Science. Allie actively participates in class and completes all her work to the best of her ability. Allie's teacher shares Allie does well when working with peers in small group activities.

#### Student's Area of Need:

Allie needs to improve her expressive and receptive language abilities to enable her to follow directions and express her wants, needs, and opinions. Allie will also need assistance when creating simple sentences for assignments and following directions from the teacher with more than one step.

### **Effect of Disability on Student:**

Due to Allie's language difficulties, she is soft spoken when answering questions in class and gives up when she cannot communicate her thoughts. When she is unsure of the directions, Allie becomes shy and appears to shut down for the rest of the class. Being unable to understand the directions for the task makes it difficult for Allie to complete assignments without assistance. Allie has difficulty forming sentences making it difficult for her to complete written tasks.

## **Academic Performance:**

Allie tries her best on each assignment and consistently works to make her teacher proud. Allie demonstrates difficulty verbally answering the teacher's questions that require more than two words. Allie is performing well in all of her classes; however, she is performing slightly below grade level in writing, specifically in assignments that require her to write sentences. Also, Allie has to ask for a clarification often to understand directions presented by the teacher and on assignments.

### **Functional Performance:**

Allie is currently functioning independently with age appropriate personal care and living skills. The teacher has to aid Allie in verbal or written expression tasks that require more than two words. Allie does shut down for the rest of class when does not perform well. During speech-language sessions, Allie is working on expanding her utterances and following multi-step directions. Allie needs continued support in her academics using repetition of directions and assistance in creating more than two-word sentences. Curriculum vocabulary and concepts are used during the therapy sessions in order to reinforce what is being taught in the classroom.

# MEASURABLE ANNUAL GOALS, PROGRESS REPORT

Student Name: Allie Smith	Date_	11_/1/_2019_		Page _7c	of_16
Student ID Number: 6789	Area o	f Need: Speech/La	nguage		
#1 MEASURABLE ANNUAL GO By 10/31/2020, Allie will use 20 3 prompting over 3 consecutive sess	-4-word utterances to e		needs, and op	inions with m	ninimal
#2 MEASURABLE ANNUAL GO By 10/31/2020, Allie will answer v sessions.	O	-		oting over 3 co	onsecutive
#3 MEASURABLE ANNUAL GO By 10/31/2020, Allie will construct 3 consecutive sessions with minim	et simple sentences with		ntics and synt	tax with 80%	accuracy over
#4 MEASURABLE ANNUAL GO By 10/31/2020, Allie will follow to sessions.			h minimal pro	ompting over	3 consecutive
Participation Checklist	ks are included for thi ks are not included for	s goal. (Required this goal.  That apply)  Criterion-re	eferenced test:_ enced test:		
Class work Homework	written reports	A_Other. Date	a concension		
Progress on this goal will be reported to progress report comment form located i	-	udent using the fo	ollowing code	es. Attach co	omments using
Anticipated Date of Progress Report*					
Actual Date of Progress Report					
Progress Code					
SP -The student is making Sufficient Programmal goal within the duration of this IEP  ES - The student demonstrates Emerging S		IP -The studen to meet this an within the du NI -The studen	nual goal and ration of this	l may not ach IEP.	ieve this goal
achieve this goal within the duration of thi		this goal.			isa action on

M -The student has Mastered this annual goal.

\* Progress reports will be provided at least as often as parents are informed of the progress of children without disabilities.

### SERVICES - LEAST RESTRICTIVE ENVIRONMENT - PLACEMENT

# ACCOMMODATIONS/MODIFICATIONS

Student Name: Allie Smith	Date_11_/_1_/_2019_	Page _9of16_
Student ID Number: 6789		
1	neral education classes, special education class and extracurricular activities, and education	
with no accommodations/modification	ns	
X_ with the following accommodations	/modifications	
equal opportunity to access the curriculum	as part of the instructional and testing/assessr and demonstrate achievement. Accommodaties and educationally related settings. Accom	tions/modifications also provide access

Accommodations may be in, but not limited to, the areas of time, scheduling, setting, presentation and response including assistive technology and/or accessible materials. The impact of any modifications listed should be discussed.

# ACCOMMODATIONS/MODIFICATIONS (list, as appropriate)

on the potential to enhance performance beyond providing equal access are inappropriate.

Accommodation(s)/Modification(s)	Frequency	Location (name of school *)	Instructional Setting	Duration m/d/y to m/d/y
Repeat directions	Daily	Prince Edward County Elementary School	Classroom	11/1/2019- 10/31/2020
Work needs to be checked regularly to ensure Allie understands and does not need assistance	Daily	Prince Edward County Edward Elementary School	Classroom	11/1/2019- 10/31/2020
Extra time to respond	Daily	Prince Edward County Edward Elementary School	Classroom	11/1/2019- 10/31/2020

<sup>\*</sup> IEP teams are required to identify the specific school site (public or private) when the parent expresses concerns about the location of the services or refuses the proposed site. A listing of more than one anticipated location is permissible, if the parents do not indicate that they will object to any particular school or state that the team should identify a single school.

Supports for School Personnel: (Describe supports such as equipment, consultation, or training for school staff to meet the unique
needs for the student)

# SERVICES – LEAST RESTRICTIVE ENVIRONMENT – PLACEMENT, Continued

# PARTICIPATION IN THE STATE AND DIVISIONWIDE ACCOUNTABILITY/ASSESSMENT SYSTEM

Student ID Number: 6789	Date _11/1/2019_	Page _11of
Student ID Number: 0789		
This student's participation in state and divisionwide as of this IEP:	sessments must be discussed annually.	During the durat
Will the student be at a grade level or enrolled in a cour participate in a state and/or divisionwide assessment? <i>I</i> <sub>j</sub>		X Yes □No
Based on the Present Level of Academic Achievement a student being considered for participation in the <i>Virginia</i> (SOL) Assessments (select appropriate content area)  □ Reading □ Math □ Science □ History/Social Science	and Functional Performance, is this a Standards of Learning	X Yes □No
Based on the Present Level of Academic Achievement a student being considered for participation in the Special Substitute Evaluation Program (VSEP)? If yes, complet Criteria" for each content area considered. (Grades 3- Reading $\square$ Math $\square$ Science $\square$ History/Social Scien	and Functional Performance, is this Permission Request Virginia te the "VSEP Participation 8 only)	□Yes X No
Does the student meet the VSEP participation criteria? area. □ Reading □ Math □ Science □ History/Socia Special permission for eligible students with disabilities Students with Disabilities: Guidelines for Assessment F	al Science ☐ Grade 8 Writing in grades 3-8. refer to VDOE's	□Yes X No
Based on the Present Level of Academic Achievement a student being considered for participation in the Virgini (VAAP), which is based on Aligned Standards of Learn	and Functional Performance, is this a Alternate Assessment Program	□Yes X No
Does the student meet VAAP participation criteria?		□Yes X No
Based on the Present Level of Academic Achievement a student being considered for participation in the Virgini (VAAP), which is based on Aligned Standards of Learn Participation Criteria".  Does the student meet VAAP participation criteria?  The "yes" to any of the above, check the assessment(s) chosen assessment page(s), which will document how the student will	and Functional Performance, is this a Alternate Assessment Program ing? If yes, complete the "VAAP"	□Yes X N
ssment page(s), which will document how the student will mmodations and/or modifications.	participate in Virginia's accountability	y system and any n
X_ SOL Assessments □ Reading □ Math □ Science □ Hist _ Virginia Substitute Evaluation Program (VSEP) □ Reading _ Virginia Alternate Assessment Program (VAAP)	•	ience □ Grade 8 W

\*Refer to Students with Disabilities: Guidelines for Assessment Participation for additional guidance on the assessment programs.

# PARTICIPATION IN THE STATE AND DIVISIONWIDE ACCOUNTABILITY/ASSESSMENT SYSTEM (continued)

Test	Assessment Type* (SOL, VSEP,VAAP)	Accommodations**	If yes, list accommodation(s)
Reading	☐X Not Assessed at this Grade Level	□Yes □No	
Math	X Not Assessed at this Grade Level  X Not Assessed at this Grade Level	□Yes □No	
Science	☐X Not Assessed at this Grade Level	□Yes □No	
History/SS	☐X Not Assessed at this Grade Level	□Yes □No	
Writing	☐X Not Assessed at this Grade Level	□Yes □No	
isabilities. T * Accommon cluding ass tudents with	ith disabilities are expected to participate in all coordinate Team determines how the student will participate (s) must be based upon those the student gristive technology and/or accessible materials. For Disabilities: Guidelines for Assessment Participatide Assessment (list):	rticipate in the accountability senerally uses during classroom r the accommodations that ma	system.  n instruction and assessment,
f an IEP tear pace below	TION FOR NON-PARTICIPATION IN REGU in determines that a student must take an alternate why the student cannot participate in this regular for the student, including that the student meets the	e assessment instead of a regula assessment; why the particular e criteria for the alternate asses	ar state assessment, explain in a ssessment selected is

# INDIVIDUALIZED EDUCATION PROGRAM (IEP) SERVICES – LEAST RESTRICTIVE ENVIRONMENT – PLACEMENT, Continued

Student Name	_Allie Smith	Date_11_/1/2019 Page _13of_16
Student ID Numb	per: 6789	

# **Least Restrictive Environment (LRE)**

When discussing the least restrictive environment and placement options, the following must be considered:

- To the maximum extent appropriate, the student is educated with children without disabilities.
- Special classes, separate schooling or other removal of the student from the regular educational environment occurs only when the nature or severity of the disability is such that education in regular classes with the use of supplementary aids and services cannot be achieved satisfactorily.
- The student's placement should be as close as possible to the child's home and unless the IEP of the student with a disability requires some other arrangement, the student is educated in the school that he or she would attend if he or she did not have a disability.
- In selecting the LRE, consideration is given to any potential harmful effect on the student or on the quality of services that he/she needs.
- The student with a disability shall be served in a program with age-appropriate peers unless it can be shown that for a particular student with a disability, the alternative placement is appropriate as documented by the IEP.

# Free Appropriate Public Education (FAPE)

When discussing FAPE for this student, it is important for the IEP team to remember that FAPE may include, as appropriate:

- Educational Programs and Services
- Proper Functioning of Hearing Aids
- Assistive Technology and/or accessible materials
- Transportation

- Nonacademic and Extracurricular Services and Activities
- Physical Education
- Extended School Year Services (ESY)
- Length of School Day

# **SERVICES**:

Identify the service(s), including frequency, duration and location that will be provided to or on behalf of the student in order for the student to receive a free appropriate public education. These services are the special education services and as necessary, the related services, supplementary aids and services based on peer-reviewed research to the extent practicable, assistive technology and/or accessible materials, supports for personnel\*, accommodations and/or modifications\* and extended school year services\* the student will receive that will address area(s) of need as identified by the IEP team. Address any needed transportation and physical education services including accommodations and/or modifications. \* These services are listed on the "Accommodations/Modifications" page and "Extended School Year Services" page, as needed.

Service(s)	Frequency	**School/location  Instructional Setting (classroom)	Duration m/d/y to m/d/y
Speech-Language Therapy	120 mins/per 2 weeks	Speech Classroom and/or general education classroom at Prince Edward Elementary School	11/1/2019-10/31/2020

<sup>\*\*</sup> IEP teams are required to identify the specific school site (public or private) when the parent expresses concerns about the location of the services or refuses the proposed site. A listing of more than one anticipated location is permissible, if the parents do not indicate that they will object to any particular school or state that the team should identify a single school.

# SERVICES - LEAST RESTRICTIVE ENVIRONMENT - PLACEMENT, Continued

Student					
Student	ID Number: 6789				
Б. 1	10.1 137 0 ' (E037) (				
Extende	ed School Year Services (ESY): (see attached summary sheet as a means to document discussion)				
	e IEP team determined that the student needs ESY services.				
	e IEP team determined that the student does not need ESY services. Describe.				
	X The IEP team will determine and/or address ESY services at a later date. Addressed by date:				
Ex	plain:				
	PLACEMENT				
	le model for the delivery of services to any population or category of children with disabilities is acceptable for				
	the requirement for a continuum of alternative placements. All placement decisions shall be based on the individual				
	f each student. The team may consider placement options in conjunction with discussing any needed supplementary				
	d services, accommodations/modifications, assistive technology and/or accessible materials, and supports for school				
	el. In considering the placement continuum options, check those the team discussed. Then, describe the placement in the <b>PLACEMENT DECISION</b> section below. Determination of the Least Restrictive Environment (LRE) and				
	ent may be one or a combination of options along the continuum.				
placemo	the may be one of a combination of options along the continuum.				
PLACE	EMENT CONTINUUM OPTIONS CONSIDERED: (check all that have been considered):				
X	general education class(es)				
	special class(es)				
	special education day school				
	state special education program / school				
	Public residential facility				
	Private residential facility				
	Homebound				
	Hospital				
	Other				

Based upon identified services and the consideration of least restrictive environment (LRE) and placement continuum options, describe in the space below the placement. Additionally, summarize the discussions and decision around LRE and placement. This must include an explanation of why the student <u>will not</u> be participating with students without disabilities in the general education class(es), programs, and activities. Attach additional pages as needed.

# **Explanation of Placement Decision:**

Allie will receive services in the general education classroom and speech room and will participate in all other grade level activities.

# PRIOR NOTICE AND PARENT CONSENT

Student Name: Allie Smith	Date_11/_1/_2019	Page _15of16_
Student ID Number: 6789		
	PRIOR NOTICE	
The school division proposes to implement the public education in the least restrictive enviror assessments and the student's performance as Performance. Other options considered, if any Decision section of this IEP. Additionally, oth student rights are explained in the Procedural Procedural Safeguards or need assistance in un Aspen Mickles at (276) 692-6232 or e-ma Alexander Camp at (_897) 076-2145 or e-ma Parent(s) initials here indicate that the papermission to implement this IEP.	nment. This decision is based upon a review documented in the Present Level of Acade 1, and the reason(s) for rejection are attached are factors, if any that are relevant to this properties are factors. If you, the parent(s) and adult and are the standing this information please contact and micklesa@longwood.edu or	w of current records, current emic Achievement and Functional ed, or can be found in the Placement roposal are attached. Parent and adult student, need another copy of the
PARENT/ADULT STUDENT CONSENT:	Indicate your response by checking the app	propriate space and sign below.
I give permission to implement this IEP.		
I <u>do not give</u> permission to implement this	s IEP.	
Elizabeth Smith Parent Signature		11/1/2019 Date

# TRANSITION INDIVIDUALIZED EDUCATION PROGRAM (IEP)

# PRIOR WRITTEN NOTICE

Student Name: Allie Smith	Date11/_1/_2019	Page _16of_16
Student ID Number: 6789		
Describe the action that the school divisio diploma)	on proposes or refuses to take: (Required upon g	raduation with a standard or advanced
The IEP team proposed to implement this IE	EP as written.	
Explanation of why the school division is	proposing or refusing to take action:	
This was proposed due to the student's annu	al IEP being set to expire.	
Description of each evaluation procedure or refuse the action:	, assessment, record or report the school divi	sion used in deciding to propose
The student's most recent testing, teacher re make the decision.	ports, student input, parent input, and cumulative	ve school records was used to
Description of any other choices that the why those choices were rejected:  No other choices were rejected.	Individualized Education Program (IEP) tea	m considered and the reasons
Description of other reasons or other fact	ors relevant as to why the school division pro	pposed or refused the action:
There are no other factors relevant to this pr IEP meeting.	roposal. Parents were active participants in the c	reation of this IEP and during the
Resources for the parent to contact for he and the related federal and Virginia Regu	elp in understanding the Individuals with Dis ulations:	abilities Education Act (IDEA)
Lorie Jackson, Special Education Coordinat	or (766) 145-0623	

If this notice is not the initial referral for evaluation, document when the parent was provided a copy of the procedural safeguards and how a copy maybe obtained, if the parent requests an additional copy:

An additional copy was not requested.